



# PLAYHOUSE LEGACY CIRCLE

## MY LEGACY GIFT *Confidential*

La Jolla Playhouse is grateful for your commitment to our mission. We want to ensure that our records accurately represent your intentions and appreciate any information you are comfortable sharing with us. This form is revocable and nonbinding.

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

Zip: \_\_\_\_\_

Phone(s): \_\_\_\_\_

Email(s): \_\_\_\_\_

### TYPE OF GIFT

As an expression of my/our passion for theatre, I/we have included the La Jolla Playhouse as a beneficiary of my/our: *(please check all that apply)*

☐ Will

☐ Trust

☐ Retirement Plan

☐ IRA

☐ Appreciated Securities

☐ Life Insurance Policy

☐ Donor Advised Fund

☐ Annuity

☐ Other: \_\_\_\_\_

My/Our gift will be made after:

☐ My life

☐ Both our lives

In the est. amount of: \_\_\_\_\_

### DESIGNATING YOUR GIFT

I would like my/our gift to be directed to:

☐ General Fund

☐ Endowment Fund

☐ Other: \_\_\_\_\_

### RECOGNIZING YOUR GIFT

Because you have chosen to leave a legacy gift, you are invited to The Playhouse Legacy Circle. As a member, you will receive special invitations and recognitions in print materials.

☐ Please recognize me/us publicly as: \_\_\_\_\_

☐ This gift is anonymous. I DO NOT want to be recognized publicly.

This letter of intent is an expression of my current plans. I understand that I may modify or revoke these plans and that this form is not a legal obligation binding on me or my estate.

Donor Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Joint Donor Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Please return to:** Jennifer Ledfors, Planned Giving and Endowment Manager, [jledfors@ljp.org](mailto:jledfors@ljp.org)  
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