The Revelle Legacy Society
Estate Gift Confirmation Form

In consideration of my/our support of the goals of the Theatre and Arts Foundation of San Diego County, doing business as La Jolla Playhouse, I/we have made a gift provision in my/our estate plans as indicated below:

____ Will or Living Trust

____ My/our bequest is listed as a percentage of my/our estate

____ My/our bequest is listed as a specific dollar amount

____ My/our bequest is listed as the remainder of my/our estate

OR

____ Charitable Gift Annuity

____ Charitable Remainder Trust

____ Life Insurance Policy

____ Retirement Plan Beneficiary Designation

____ Charitable Lead Trust

____ Other charitable trust(s) or vehicle(s) listed here: ________________________________

____ Other (real estate, art, closely held stock, etc.) listed here: _______________________

GIFT DESCRIPTION

In addition to any relevant documentation attached to this form, I/we would like La Jolla Playhouse to know the following about my/our gift: ________________________________

I/we would like my/our gift designated to:

____ Where needed most (according to the La Jolla Playhouse’s gift acceptance policy, such gifts will go to the endowment, the income from which will be used in the best interests of the La Jolla Playhouse at the discretion of the Board of Trustees)

____ Other, please specify: ___________________________________________________________

RECOGNITION

Name as I/we would like it to appear for recognition purposes: ____________________________

____ I/we would prefer to be anonymous.

Signature: __________________________________________________________

Date: ________________________________________________________________

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